**INTEREST RATES MARKET NOTICE**

**Date: 25 May 2021**

**Subject:** New Financial Instrument Listing

***(*TRANSSEC 5 (RF) LIMITED – “TR5A11”)**

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The JSE Limited has granted a listing to **TRANSSEC 5 (RF) LIMITED** on Interest Rate Market with effect from 26 May 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TR5A11

**Nominal Issued** R 329 000 000

**Issue Price** 100%

**Coupon** 5.155% (3 Month JIBAR as at 19 May 2021 of 3.675% plus 148bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2031

**Books Close Date** 16 March, 16 June, 16 September, 16 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on15 March, 15 June, 15 September, 15 December

**Issue Date** 26 May 2021

**Date Convention** Following

**Interest Commencement Date** 26 May 2021

**First Interest Payment Date** 20 September 2021

**Call / Step Up Date** 20 June 2024

**ISIN No.** ZAG000176462

**Additional Information** Secured Class A1 Notes

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TR5A11%20PricingSupplement2605.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TR5A11%20PricingSupplement2605.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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